

18 June 2015

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Statement pursuant to Regulation 3(3)(a) of the Securities and Futures (Offers of Investments) (Exemption For Business Trusts) Regulations 2005 (Singapore)

Pursuant to a resolution of the Boards of AusNet Services (Transmission) Ltd, AusNet Services (Distribution) Ltd and AusNet Services (RE) Ltd as responsible entity for AusNet Services Finance Trust made on 13 May 2015, I, Susan Taylor, make the following statement at the direction of, and on behalf of, each of the abovementioned Boards in respect of the distribution to be paid by AusNet Services on 26 June 2015 (“the distribution”):

“That the Board is satisfied on reasonable grounds that, immediately after making the distribution to securityholders, AusNet Services (Transmission) Ltd, AusNet Services (Distribution) Ltd and AusNet Services Finance Trust are able to fulfil the liabilities of AusNet Services Finance Trust as these liabilities fall due.”

Susan Taylor
Company Secretary